

LEWIS  
AND

ROCA  
LLP

L A W Y E R S

E-Filed on 8/10/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TENTH OMNIBUS  
OBJECTION OF THE USACM  
LIQUIDATING TRUST TO CLAIMS  
ASSERTING SECURED STATUS  
EXCEPT PROOF OF CLAIM NO.  
10725-2326 FILED BY L. EARLE  
ROMAK**

**PLEASE TAKE NOTICE** that an Order Sustaining Tenth Omnibus Objection of  
the USACM Liquidating Trust to Claims Asserting Secured Status Except Proof of Claim  
No. 10725-2326 Filed by L. Earle Romak [DE 4461] was entered on the 9<sup>th</sup> day of August  
2007, a true and correct copy of which is attached hereto as Exhibit 1.

LEWIS  
AND  
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LLP  

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L A W Y E R S

1 RESPECTFULLY SUBMITTED August 10, 2007.

2  
3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 **PROOF OF SERVICE**

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 August 10, 2007 to the parties listed on  
12 Exhibit A to the attached order.

13 /s/ Christine E. Laurel  
14 Christine E. Laurel  
15 Lewis and Roca  
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